

Nelson Financial Group Ltd.

Unofficial Transcription of the Endorsement of The Honourable Mr. Justice Geoffrey B. Morawetz

March 3, 2011

On an unopposed basis, stay extended to March 4, 2011. In making this order I am satisfied that the Applicant has demonstrated that it is in compliance with S.11 of the CCAA.

The Honourable Mr. Justice Geoffrey B. Morawetz

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AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NELSON FINANCIAL GROUP LTD. (the "Applicant")

Court File No. 10-8630-00CL

Feb 28-11

March 3, 2011

On an agreed basis, stay extended to March 4, 2011. I am satisfied that the Applicant has demonstrated that it is in compliance with s 11 of the CCAA.

Richard B. Jones

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

MOTION RECORD
OF
INTERIM OPERATING
OFFICER
(Motion returnable February 22, 2011)

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LATE FILING

