

**Nelson Financial Group Ltd.**

**Unofficial Transcription of the Endorsements of The Honourable Mr. Justice Geoffrey B. Morawetz**

On consent of the parties (IOO, Rep Counsel and Monitor) and OSC not opposing, I am satisfied that the S.11 test has been satisfied and it is appropriate to extend the stay to May 31, 2011. Agreement has also been reached with regard to operational issues as set out in the proposed order - which order is acceptable.

Order to go in the form presented.

The Honourable Mr. Justice Geoffrey B. Morawetz

The parties (IOO, Rep Counsel & Monitor) have consented and OSC does not oppose the form of order relating to the filing of the Plan and the Creditor Meeting. I am satisfied that it is appropriate to grant the order in the form presented, which order has been signed.

The Honourable Mr. Justice Geoffrey B. Morawetz

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C., 1985 c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF NELSON FINANCIAL GROUP LTD. (the "Applicant")

Court File No. 10-8630-00CL

*Feb 28-11*

*March 3, 2011*

*On an agreed basis, stay extended  
to March 4, 2011. I note this  
order I am satisfied that the  
Applicant has demonstrated that  
it is in compliance with s 11 of  
the CCAA.*

*[Signature]*

*March 4, 2011*

*The email of the parties (100, Rep Counsel  
and Trustee) and USI not opposing,  
I am satisfied that the s11 that  
has been satisfied and it is  
appropriate to lift the  
stay to May 31, 2011. Applicant  
has also been reviewed*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

MOTION RECORD  
OF  
INTERIM OPERATING  
OFFICER

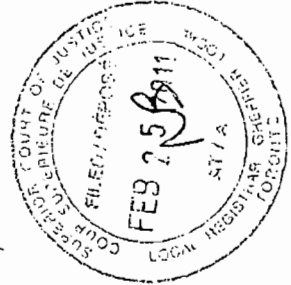
(Motion returnable February 22, 2011)

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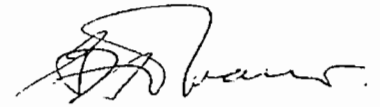
Special Counsel for the  
Interim Operating Officer  
of Nelson Financial Group Ltd.

**LATE FILING**



with regard to expected issues is  
set out in the proposed order - which  
order is acceptable.

Order to go in the form presented



The parties (100 Reg Council +  
Trustee) have consented and  
OSC does not oppose the  
form of order relating to the  
filing of the Plan and the creation  
Trust. I am satisfied that  
it is appropriate to grant  
the order in the form  
presented, which order has  
been signed.

