

Globe and Mail
Report on Business
Business Classified - Legals Section

Monday March 29, 2010

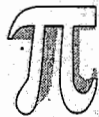
In the matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA"), and

In the matter of a Plan of Compromise or Arrangement of Nelson Financial Group Ltd. ("Nelson")

NOTICE TO CREDITORS AND INVESTORS OF NELSON

NOTICE IS HEREBY GIVEN that, on March 23, 2010, Nelson sought and obtained from the Ontario Superior Court of Justice (Commercial List) an initial order (the "Initial Order") pursuant to the CCAA; under Court File No. 10-8630-00-CL. Pursuant to the Initial Order, A. John Page & Associates Inc. was appointed monitor of the Company (the "Monitor").

NOTICE IS HEREBY GIVEN that a copy of the Initial Order and other public information in respect of these CCAA proceedings can be found on the Monitor's website at www.ajohnpage.com/html/files.html or may be obtained by contacting the Monitor directly at:



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