



Court File No.: 10-8630-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE MADAM  
JUSTICE PEPALL

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FRIDAY, THE 12<sup>TH</sup>  
DAY OF NOVEMBER, 2010.

**IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C., 1985 c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF NELSON FINANCIAL GROUP LTD. (the "Applicant")**

**Applicant**

**ORDER**

**THIS MOTION** made by A. John Page & Associates Inc., in its capacity as the Court-appointed Monitor of the Applicant (the "**Monitor**"), for the relief set out in the Notice of Motion dated November 10, 2010 (the "**Notice of Motion**") was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Notice of Motion and the previous Reports of the Monitor filed with this Honourable Court, including, without limitation, the Eighth Report of the Monitor dated September 28, 2010 and on hearing from counsel to the Monitor, counsel to the Applicant and Douglas Turner, Q.C., in his capacity as the representative counsel of the holders of promissory notes issued by the Applicant, no one else appearing although duly served as appears from the Affidavit of Service filed:

**SERVICE**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

**THE FUND**

2. **THIS COURT ORDERS AND DIRECTS** the Applicant to transfer the amount of \$5 million (the "**Fund**") to the Monitor where it shall be held in trust for the Applicant and released in accordance with a further Order of this Court.

3. **THIS COURT ORDERS** that the Monitor is directed and empowered to receive the Fund, to hold the Fund in trust for the Applicant in an interest-bearing account and to release the Fund in accordance with a further Order of this Court.

4. **THIS COURT ORDERS** that the Monitor shall continue to have the benefit of all of the protections and priorities as set out in the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended and the Initial Order and any such protections and priorities shall apply to the Monitor in fulfilling its duties under this Order or carrying out the provisions of this Order.

**STAY EXTENSION**

5. **THIS COURT ORDERS** that the Stay Period (as defined in paragraph 13 of the Initial Order of the Honourable Madam Justice Pepall dated March 23, 2010) be and it is hereby extended until and including December 3, 2010.

  
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ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

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PER / PAR: 

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Proceedings commenced at **Toronto**

**ORDER**

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