

December 15, 2010

To the Creditors of Sherman Supersonic Industries Corp. ("SSI").

As you know, on December 13, 2005 SSI filed an assignment in bankruptcy and A. John Page & Associates Inc. was named as Trustee.

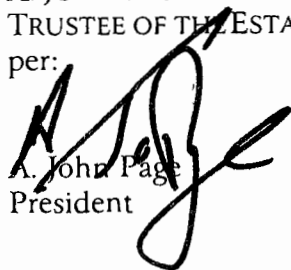
We are pleased to declare a final dividend that brings the total distribution to all unsecured creditors whose claims have been admitted to 18.94%. Please note that all distributions are subject to a levy imposed by the Office of the Superintendent of Bankruptcy to cover the costs of their administration of the bankruptcy process. Attached to this letter is your distribution cheque and a dividend sheet.

As can be seen from the chart below, gross recoveries to date have been significantly better than were anticipated at the time of the bankruptcy:

	Per Statement of Affairs filed by SSI	Estimated to Realize by SSI	Trustee's Original Assessment of Gross Value	Actual Gross Realization
Cash on hand	\$297,510	\$297,510	\$349,000	\$336,908
Accts. Receivable	1,859,107	464,777	800,000	1,215,461
Inventory	454,659	45,466	5,000	4,404
Fixed Assets	49,268	4,927	5,000	4,404
Due from US Sub.	448,289	330,000	383,000	383,187
Other	41,468	0	20,000	63,214
Interest to date				77,271
	\$3,150,301	\$1,142,680	\$1,562,000	\$2,084,849

Yours very truly

A. JOHN PAGE & ASSOCIATES INC.
 TRUSTEE OF THE ESTATE OF SSI
 per:


 A. John Page
 President